

Congregational Planned Giving Resource Sheets

Easily Provide Support Through Your Will

One of the most popular and easiest ways to support the good work of our community is to remember our congregation in your will. Although the legacies you typically read about in the papers are grand in scope, most people who leave assets to charitable organizations through their wills are of modest means. Here are some future and ongoing needs that your donation could support:

- Expand and enhance programs or initiatives in your congregation
- Continue to maintain or build facilities
- Ensure the future of your religious community

Completing Your Gift

So how do you remember us in your will? While planning or updating your will, simply tell your attorney that you want to leave something for our congregation. A common practice when including a bequest in your estate is to leave a *percentage*, rather than a fixed amount, to us. That way, your bequest to the congregation remains in proportion to other bequests.

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This copy is provided to you by the UUA Office of Legacy Gifts. Please feel free to use and modify it in your own publications to engage and educate members and friends about planned giving in your congregation.

Additional planned giving resources can be found at: www.uua.org/giving/plannedgifts/



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