Supplementary Form for Data Requests
Revised on 3/30/2005

Main Category of Lists

☐ UU Congregations  ☐ UU District Offices  ☐ UU Related Organizations**
☐ Congregational Members---review policy restrictions*

Sub-Categories (by)

Geographical Location

Country:  ☐ All Countries  ☐ Australia  ☐ Canada  ☐ France  ☐ Mexico  ☐ New Zealand  ☐ Philippines
☐ United States

District:  ☐ All Districts
☐ Ballou Channing  ☐ Massachusetts Bay  ☐ Pacific Northwest
☐ Church of the Larger Fellowship  ☐ Metro New York  ☐ Pacific Southwest
☐ Central Midwest  ☐ Mid-South  ☐ Prairie Star
☐ Clara Barton  ☐ Mountain Desert  ☐ Southwest
☐ Florida  ☐ New Hampshire-Vermont  ☐ St. Lawrence
☐ Heartland  ☐ Northeast  ☐ Thomas Jefferson
☐ International  ☐ Ohio-Meadville
☐ Joseph Priestley  ☐ Pacific Central

State:

United States:  ☐ All US States
☐ Alabama  ☐ Illinois  ☐ Montana  ☐ Rhode Island
☐ Alaska  ☐ Indiana  ☐ Nebraska  ☐ South Carolina
☐ Arizona  ☐ Iowa  ☐ Nevada  ☐ South Dakota
☐ Arkansas  ☐ Kansas  ☐ New Hampshire  ☐ Tennessee
☐ California  ☐ Kentucky  ☐ New Jersey  ☐ Texas
☐ Colorado  ☐ Louisiana  ☐ New Mexico  ☐ Utah
☐ Connecticut  ☐ Maine  ☐ New York  ☐ Vermont
☐ Delaware  ☐ Maryland  ☐ North Carolina  ☐ Virgin Islands
☐ District of Columbia  ☐ Massachusetts  ☐ North Dakota  ☐ Virginia
☐ Florida  ☐ Michigan  ☐ Ohio  ☐ Washington
☐ Georgia  ☐ Minnesota  ☐ Oklahoma  ☐ West Virginia
☐ Hawaii  ☐ Mississippi  ☐ Oregon  ☐ Wisconsin
☐ Idaho  ☐ Missouri  ☐ Pennsylvania  ☐ Wyoming

Canada:  ☐ All Canadian States
☐ British Columbia  ☐ Manitoba  ☐ New Brunswick  ☐ Newfoundland Labrador  ☐ Nova Scotia
☐ Prince Edward Island  ☐ Ontario  ☐ Quebec  ☐ Saskatchewan

Membership Size

Small:  ☐ All (1-149)  ☐ Under 50  ☐ 50-149
Mid-size:  ☐ All (150-549)  ☐ 150-349  ☐ 350-549
Large:  ☐ 550+

Use this space for additional information and/or comments:
Types of Ministers, Elected Board Members and Staff of Member Congregations

(Individual names and titles will be included, and only the main contact information for the congregation is provided, not the individual’s, unless you get permission to get the individual’s members information)

Ministers (UU or Non-UU): ☐ All Settled and Non-Settled Ministers
Settled at Congregations
☐ Called
☐ Community
☐ Congregational Community
☐ Contract
☐ Emeritus/ae
☐ Extension
☐ Hired
☐ Interim
☐ Minister of Religious Ed. (MRE)
☐ Racial, Cultural Diversity

Non-Settled: ☐ Parish  ☐ Community ☐ Minister of Religious Education (MRE)  ☐ Retired
☐ Student/Candidate

Elected Board Members and Staff
☐ Anti Racism/ JTW Chair
☐ Board Members
☐ Church Administrator
☐ Denominational Affairs Chair
☐ Director of Music
☐ Finance Committee Chair
☐ Membership/Growth Chair
☐ Newsletter
☐ Editor/Outreach
☐ Personnel Committee Chair
☐ President/Chair
☐ RE Committee Chairs
☐ Religious Educators Adult & Young Adult; Paid OR Lay/Volunteers
☐ Secretary
☐ Social Justice Chair
☐ Treasurer
☐ Vice President/Chair
☐ Worship Committee Chair
☐ Young Adult Programs Chair

District Staff and Volunteers
☐ All Staff/Volunteers  ☐ District Executive  ☐ District President  ☐ Program Consultants

Fields to Include
☐ Organization Name  ☐ Address Lines  ☐ City  ☐ State  ☐ Zip  ☐ Country  ☐ Phone  ☐ Email  ☐ Website

Contact at Organization (if requested):
☐ Title (Rev., Rev.Dr…)  ☐ First Name/Salutation  ☐ Middle Initial  ☐ Last Name
☐ Full Name/Address see  ☐ Position/Title (Minister, etc)

Other Miscellaneous Lists and Reports
Active Congregation History Report (see policy --- includes current and past statistical information for the congregation requesting this data; includes Membership Number, Pledging Units, Pledge Income, Religious Education Enrollment, Total Expenditures, Annual Program Fund Contribution)
☐ Hard copy report in PDF (Free to Member Congregation. Acrobat Reader is required to access file)
☐ Microsoft Excel (Fees assessed per policy.)

For additional information, questions or requests not covered in the Request Forms or Supplementary Sheet, please contact data_services@uua.org or call 617-948-4641.

*The UUA’s Data Services Policy on sharing individual members’ contact information states:

2. The UUA will provide lists of individual congregation members only to the District Offices with which those congregations are associated; or to other UU entities stated above that have received permission from the congregation(s).

**UU Related Organizations: To get a complete listing, go to the latest copy of the UUA Directory or visit the following uua.org website link: http://www.uua.org/administration/organizations.html