

	C	E	F	G	H	I	J
2	<b>Unitarian Universalist Association</b>	<b>FY12</b>	<b>FY13</b>	<b>FY13</b>	<b>FY13</b>	<b>FY13</b>	<b>Percent</b>
3	<b>Budget Overview</b>	<b>Results</b>	<b>Budget</b>	<b>Results</b>	<b>2Q13 Fcst</b>	<b>3Q13 Fcst</b>	<b>Inc/(Dec)</b>
4	<b>Current Operations</b>			<b>Jan YTD</b>			<b>F to I</b>
5							
6	\$ in Thousands						
7	<b>Income:</b>						
8	<b>Income for General Support</b>						
9	Annual Program Fund	6,757	7,500	3,238	6,750	6,750	-10.0%
10	Friends of the UUA	1,183	1,100	578	1,073	1,073	-2.4%
11	Unrestricted Gifts	0	250	10	250	20	N/A
12	Bequest Income	1,050	850	404	850	607	-28.6%
13	Administrative Fees	1,290	1,210	661	1,210	1,280	5.8%
14	Endowment Income	2,085	2,228	1,063	2,228	2,228	0.0%
15	Other Current Fund Income	2,541	2,767	1,259	2,647	2,695	-2.6%
16	Total Income for General Support	14,905	15,905	7,213	15,008	14,653	-7.9%
17							
18	<b>Income for Designated Purposes</b>						
19	Handing on the Future Income	360	420	51	670	670	59.6%
20	Campaign for Unitarian Universalism	41	43	24	42	42	-0.8%
21	Now is the Time Campaign	2,037	1,731	113	2,023	2,166	25.2%
22	UUCSR Veatch Grants	2,212	2,256	1,173	2,256	2,234	-1.0%
23	Grants and Scholarships	914	912	607	912	912	0.0%
24	Ministerial Aid Funds	435	494	219	494	493	0.0%
25	Holdeen and International Trusts	1,523	1,396	713	1,446	1,431	2.4%
26	Income for Other Purposes	2,538	2,230	1,051	2,018	2,025	-9.2%
27	Total Inc for Designated Purposes	10,060	9,481	3,951	9,860	9,973	5.2%
28	<b>Total Income</b>	<b>24,965</b>	<b>25,386</b>	<b>11,164</b>	<b>24,868</b>	<b>24,627</b>	<b>-3.0%</b>
29							
30	<b>Expenses:</b>						
31	<b>Board &amp; Volunteer Leadership</b>	<b>497</b>	<b>528</b>	<b>226</b>	<b>541</b>	<b>535</b>	<b>1.4%</b>
32							
33	<b>Programs:</b>						
34	Multicultural Growth and Witness	1,391	1,448	744	1,427	1,446	-0.1%
35	International	1,606	1,472	836	1,445	1,490	1.2%
36	Congregational Life	3,830	3,835	2,325	3,972	4,003	4.4%
37	Ministries and Faith Development	5,807	5,892	3,271	5,898	5,951	1.0%
38	UU Funding Program	1,200	1,236	638	1,235	1,224	-1.0%
39	Crisis Relief & Misc. Programs	678	372	220	381	377	1.2%
40	Communications	2,652	2,859	1,464	2,804	2,801	-2.0%
41							
42	<b>Total Programs</b>	<b>17,164</b>	<b>17,115</b>	<b>9,498</b>	<b>17,163</b>	<b>17,292</b>	<b>1.0%</b>
43							
44	<b>Administration</b>	<b>1,667</b>	<b>2,097</b>	<b>877</b>	<b>1,806</b>	<b>1,667</b>	<b>-20.5%</b>
45							
46	<b>Infrastructure</b>						
47	Stewardship and Development	1,946	2,285	1,090	2,118	2,122	-7.1%
48	Information Technology Services	1,331	1,603	774	1,542	1,489	-7.1%
49	Internal Services	1,656	1,758	1,031	1,773	1,802	2.5%
50	<b>Total Infrastructure</b>	<b>4,933</b>	<b>5,646</b>	<b>2,896</b>	<b>5,433</b>	<b>5,412</b>	<b>-4.1%</b>
51							
52	<b>Total Expenses</b>	<b>24,261</b>	<b>25,386</b>	<b>13,497</b>	<b>24,942</b>	<b>24,905</b>	<b>-1.9%</b>
53							
54	<b>Current Section Excess/(Deficit)</b>	<b>705</b>	<b>(0)</b>	<b>(2,333)</b>	<b>(73)</b>	<b>(279)</b>	
55							

	D	F	G	H	I	J	K
1	Unitarian Universalist Association	FY12	FY13	FY13	FY13	FY13	Percent
2	Budget Summary	Results	Budget	Results	2Q13 Fcst	3Q13 Fcst	Inc/(Dec)
3	Current Operations Expenses			Jan YTD			G to J
4							
5	<i>\$ in Thousands</i>						
6	<b>Income:</b>						
7	<b>Income for UUA General Support</b>						
8	Annual Program Fund	6,757	7,500	3,238	6,750	6,750	-10.0%
9	Friends of the UUA	1,183	1,100	578	1,073	1,073	-2.4%
10	Unrestricted Gifts	0	250	10	250	20	N/A
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12	Administrative Fees	1,290	1,210	661	1,210	1,280	5.8%
13	Endowment Income	2,085	2,228	1,063	2,228	2,228	0.0%
14	Other Current Income	2,541	2,767	1,259	2,647	2,695	-2.6%
15		14,905	15,905	7,213	15,008	14,653	-7.9%
16	<b>Income for Designated Purposes</b>						
17	Handing on the Future Income	360	420	51	670	670	59.6%
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20	Veatch Grants	2,212	2,256	1,173	2,256	2,234	-1.0%
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22	Ministerial Aid Funds	435	494	219	494	493	0.0%
23	Holdeen & International Trusts	1,523	1,396	713	1,446	1,431	2.4%
24	Income for Other Purposes	2,538	2,230	1,051	2,018	2,025	-9.2%
25		10,060	9,481	3,951	9,860	9,973	5.2%
26	<b>Total Income</b>	<b>24,965</b>	<b>25,386</b>	<b>11,164</b>	<b>24,868</b>	<b>24,627</b>	<b>-3.0%</b>
27							
28	<b>Board &amp; Volunteer Leadership</b>						
29	Board of Trustees	228	199	100	201	200	0.7%
30	Board Committees	63	73	18	88	88	20.7%
31	Board Task Forces	21	9	8	5	5	-39.1%
32	Moderator	18	31	6	31	31	0.0%
33	Nominating Committee	23	24	12	24	24	0.0%
34	Commission on Appraisal	16	25	7	25	25	0.0%
35	Ministerial Fellowship Committee	102	138	71	138	128	-7.3%
36	Commission on Social Witness	26	30	4	30	34	13.7%
37	<b>Total Board &amp; Volunteer Leadership</b>	<b>497</b>	<b>528</b>	<b>226</b>	<b>541</b>	<b>535</b>	<b>1.4%</b>
38							
39	<b>Programs:</b>						
40	<b>Multicultural Growth and Witness</b>	<b>1,391</b>	<b>1,448</b>	<b>744</b>	<b>1,427</b>	<b>1,446</b>	<b>-0.1%</b>
41							
42	International Office	219	235	120	227	245	4.4%
43	Holdeen International Partners	133	285	102	210	211	-25.8%
44	Holdeen India Program	863	693	412	695	697	0.5%
45	UU-UNO	391	259	202	313	337	29.9%
46	<b>Total International</b>	<b>1,606</b>	<b>1,472</b>	<b>836</b>	<b>1,445</b>	<b>1,490</b>	<b>1.2%</b>
47							
48	<b>Congregational Life</b>						
49	Congregational Life	3,145	3,042	1,982	3,233	3,279	7.8%
50	District APF Grants	480	487	201	439	434	-11.1%
51	Office of Congregational Stewardship Services	205	306	142	300	290	-4.9%
52	Congregational Growth	0	0	0	0	0	N/A
53	Services to Large Congregations	0	0	0	0	0	N/A
54	<b>Total Congregational Life</b>	<b>3,830</b>	<b>3,835</b>	<b>2,325</b>	<b>3,972</b>	<b>4,003</b>	<b>4.4%</b>
55							
56	<b>Ministries and Faith Development</b>						
57	Resource Development Director	216	254	116	254	268	5.2%
58	Resource Development Office	552	664	345	699	716	7.8%
59	Youth and Young Adult Ministries	468	487	207	459	448	-7.8%
60	Director of Ministries and Faith Development	729	576	317	570	576	-0.1%
61	Director of RE Credentialing	88	93	55	95	96	3.2%
62	Director of Ministerial Credentialing	242	204	112	198	203	-0.1%
63	Director of Transitions	344	312	194	311	314	0.6%
64	Office of Church Staff Finances	1,364	1,416	849	1,416	1,422	0.5%
65	Office of UUA Health Plan	163	181	113	183	193	7.1%
66	Director of Professional Development	197	202	103	192	193	-4.6%
67	Director of Worship and Music Resources	0	0	0	0	0	N/A
68	Scholarships and Ministerial Ed Grants	354	354	323	372	413	16.8%
69	Continuing Education	76	79	46	78	85	7.7%
70	Aid Funds	489	548	176	548	480	-12.3%
71	Panel on Theological Education	525	522	314	522	542	4.0%
72	<b>Total Ministries and Faith Development</b>	<b>5,807</b>	<b>5,892</b>	<b>3,271</b>	<b>5,898</b>	<b>5,951</b>	<b>1.0%</b>

	D	F	G	H	I	J	K
1	<b>Unitarian Universalist Association</b>	<b>FY12</b>	<b>FY13</b>	<b>FY13</b>	<b>FY13</b>	<b>FY13</b>	<b>Percent</b>
2	<b>Budget Summary</b>	<b>Results</b>	<b>Budget</b>	<b>Results</b>	<b>2Q13 Fcst</b>	<b>3Q13 Fcst</b>	<b>Inc/(Dec)</b>
3	<b>Current Operations Expenses</b>			<b>Jan YTD</b>			<b>G to J</b>
73							
74	UU Funding Program	1,200	1,236	638	1,235	1,224	-1.0%
75	Crisis Relief & Misc. Programs	678	372	220	381	377	1.2%
76							
77	<b>Communications</b>						
78	IPW Office	506	572	269	552	507	-11.2%
79	Electronic Communications Office	0	0	0	0	0	N/A
80	Periodicals Office	885	937	494	931	951	1.5%
81	Publications Administration	559	592	311	584	582	-1.6%
82	UUA Bookstore	702	759	389	737	761	0.2%
83	<b>Total Communications</b>	<b>2,652</b>	<b>2,859</b>	<b>1,464</b>	<b>2,804</b>	<b>2,801</b>	<b>-2.0%</b>
84							
85	<b>Total Programs</b>	<b>17,164</b>	<b>17,115</b>	<b>9,498</b>	<b>17,163</b>	<b>17,292</b>	<b>1.0%</b>
86							
87	<b>Administration</b>						
88	Office of the President	602	552	304	608	599	8.5%
89	Office of the Executive Vice President	511	468	240	502	509	8.7%
90	Contingency Expense	60	391	48	10	54	-86.3%
91	Human Resources	494	686	285	685	506	-26.3%
92	<b>Total Administration</b>	<b>1,667</b>	<b>2,097</b>	<b>877</b>	<b>1,806</b>	<b>1,667</b>	<b>-20.5%</b>
93							
94	<b>Infrastructure:</b>						
95	<b>Stewardship and Development</b>						
96	Vice President, Development	162	148	110	154	183	23.3%
97	APF Campaign	186	244	102	237	217	-11.2%
98	APF Continental Committee	20	0	0	0	0	N/A
99	Friends Campaign	331	345	181	343	335	-3.0%
100	Charitable Gift and Estate Planning	147	172	73	154	146	-15.0%
101	Comprehensive Campaign	1,099	1,375	624	1,230	1,241	-9.8%
102	<b>Total Stewardship and Development</b>	<b>1,946</b>	<b>2,285</b>	<b>1,090</b>	<b>2,118</b>	<b>2,122</b>	<b>-7.1%</b>
103							
104	<b>Information Technology Services</b>						
105	Information Technology Services	1,009	1,252	588	1,194	1,151	-8.1%
106	ITS Web Team	322	351	186	348	338	-3.7%
107	<b>Total Information Technology Services</b>	<b>1,331</b>	<b>1,603</b>	<b>774</b>	<b>1,542</b>	<b>1,489</b>	<b>-7.1%</b>
108							
109	<b>Internal Services:</b>						
110	<b>Finance</b>						
111	Treasurer and Vice President of Finance	493	609	303	630	634	4.0%
112	Financial Services	623	622	390	654	666	7.1%
113	<b>Total Finance</b>	<b>1,117</b>	<b>1,231</b>	<b>693</b>	<b>1,283</b>	<b>1,300</b>	<b>5.6%</b>
114							
115	<b>Facilities</b>						
116	Facilities - General	68	81	30	56	45	-44.2%
117	25 Beacon Street	55	(0)	41	(4)	18	N/A
118	41 Mt Vernon Street	(12)	0	(7)	(7)	(10)	N/A
119	Eliot & Pickett House	429	446	275	445	448	0.4%
120	<b>Total Operations Services</b>	<b>540</b>	<b>527</b>	<b>338</b>	<b>489</b>	<b>502</b>	<b>-4.9%</b>
121							
122	<b>Total Internal Services</b>	<b>1,656</b>	<b>1,758</b>	<b>1,031</b>	<b>1,773</b>	<b>1,802</b>	<b>2.5%</b>
123							
124	<b>Total Infrastructure</b>	<b>6,600</b>	<b>7,743</b>	<b>3,773</b>	<b>7,238</b>	<b>7,079</b>	<b>-8.6%</b>
125	<b>Total Expenses</b>	<b>24,261</b>	<b>25,386</b>	<b>13,497</b>	<b>24,942</b>	<b>24,905</b>	<b>-1.9%</b>
126							
127	<b>Current Section Excess/(Deficit)</b>	<b>705</b>	<b>(0)</b>	<b>(2,333)</b>	<b>(73)</b>	<b>(279)</b>	
128							