

	C	D	E	F	G	H	I	J
2	Unitarian Universalist Association	FY11	FY12	FY13	FY13	FY13	FY13	Percent
3	Budget Overview	Results	Results	Budget	Results	1Q13 Fcst	2Q13 Fcst	Inc/(Dec)
4	Current Operations				Oct YTD			F to I
5								
6	\$ in Thousands							
7	Income:							
8	Income for General Support							
9	Annual Program Fund	6,527	6,757	7,500	1,856	7,500	6,750	-10.0%
10	Friends of the UUA	1,089	1,183	1,100	192	1,100	1,073	-2.4%
11	Unrestricted Gifts	0	0	250	2	250	250	N/A
12	Bequest Income	1,109	1,050	850	66	850	850	0.0%
13	Administrative Fees	930	1,290	1,210	341	1,210	1,210	0.0%
14	Endowment Income	2,132	2,085	2,228	533	2,228	2,228	0.0%
15	Other Current Fund Income	2,697	2,541	2,767	657	2,752	2,647	-4.3%
16	Total Income for General Support	14,484	14,905	15,905	3,649	15,890	15,008	-5.6%
17								
18	Income for Designated Purposes							
19	Handing on the Future Income	592	360	420	44	420	670	59.6%
20	Campaign for Unitarian Universalism	73	41	43	15	43	42	-0.4%
21	Now is the Time Campaign	1,550	2,037	1,731	50	1,727	2,023	16.9%
22	UUCSR Veatch Grants	2,204	2,212	2,256	468	2,266	2,256	0.0%
23	Grants and Scholarships	841	914	912	324	912	912	0.0%
24	Ministerial Aid Funds	566	435	494	106	494	494	0.0%
25	Holdeen and International Trusts	1,570	1,523	1,396	579	1,339	1,446	3.5%
26	Income for Other Purposes	1,792	2,538	2,230	291	2,052	2,018	-9.5%
27	Total Inc for Designated Purposes	9,188	10,060	9,481	1,877	9,252	9,860	4.0%
28	Total Income	23,671	24,965	25,386	5,526	25,141	24,868	-2.0%
29								
30	Expenses:							
31	Board & Volunteer Leadership	584	497	528	131	542	541	2.5%
32								
33	Programs:							
34	Multicultural Growth and Witness	1,467	1,391	1,448	412	1,453	1,427	-1.4%
35	International	1,319	1,606	1,472	667	1,448	1,445	-1.8%
36	Congregational Life	3,792	3,830	3,835	1,219	3,816	3,972	3.6%
37	Ministries and Faith Development	5,740	5,807	5,892	1,810	5,926	5,898	0.1%
38	UU Funding Program	1,247	1,200	1,236	168	1,235	1,235	-0.1%
39	Crisis Relief & Misc. Programs	632	678	372	122	381	381	2.3%
40	Communications	2,658	2,652	2,859	806	2,807	2,804	-1.9%
41								
42	Total Programs	16,854	17,164	17,115	5,204	17,065	17,163	0.3%
43								
44	Administration	1,473	1,667	2,097	493	2,037	1,806	-13.9%
45								
46	Infrastructure							
47	Stewardship and Development	1,829	1,946	2,285	600	2,117	2,118	-7.3%
48	Information Technology Services	1,322	1,331	1,603	437	1,588	1,542	-3.8%
49	Internal Services	1,566	1,656	1,758	552	1,792	1,773	0.8%
50	Total Infrastructure	4,717	4,933	5,646	1,589	5,497	5,433	-3.8%
51								
52	Total Expenses	23,628	24,261	25,386	7,417	25,141	24,942	-1.7%
53								
54	Current Section Excess/(Deficit)	43	705	(0)	(1,891)	(0)	(73)	
55								

	D	E	F	G	H	I	J	K
1	Unitarian Universalist Association	FY11	FY12	FY13	FY13	FY13	FY13	Percent
2	Budget Summary	Results	Results	Budget	Results	1Q13 Fcst	2Q13 Fcst	Inc/(Dec)
3	Current Operations Expenses				Oct YTD			G to J
4								
5	\$ in Thousands							
6	Income:							
7	Income for UUA General Support							
8	Annual Program Fund	6,527	6,757	7,500	1,856	7,500	6,750	-10.0%
9	Friends of the UUA	1,089	1,183	1,100	192	1,100	1,073	-2.4%
10	Unrestricted Gifts	0	0	250	2	250	250	N/A
11	Bequest Income	1,109	1,050	850	66	850	850	0.0%
12	Administrative Fees	930	1,290	1,210	341	1,210	1,210	0.0%
13	Endowment Income	2,132	2,085	2,228	533	2,228	2,228	0.0%
14	Other Current Income	2,697	2,541	2,767	657	2,752	2,647	-4.3%
15		14,484	14,905	15,905	3,649	15,890	15,008	-5.6%
16	Income for Designated Purposes							
17	Handing on the Future Income	592	360	420	44	420	670	59.6%
18	Campaign for Unitarian Universalism	73	41	43	15	43	42	-0.4%
19	Now is the Time Campaign	1,550	2,037	1,731	50	1,727	2,023	16.9%
20	Veatch Grants	2,204	2,212	2,256	468	2,266	2,256	0.0%
21	Grants and Scholarships	841	914	912	324	912	912	0.0%
22	Ministerial Aid Funds	566	435	494	106	494	494	0.0%
23	Holdeen & International Trusts	1,570	1,523	1,396	579	1,339	1,446	3.5%
24	Income for Other Purposes	1,792	2,538	2,230	291	2,052	2,018	-9.5%
25		9,188	10,060	9,481	1,877	9,252	9,860	4.0%
26	Total Income	23,671	24,965	25,386	5,526	25,141	24,868	-2.0%
27								
28	Board & Volunteer Leadership							
29	Board of Trustees	268	228	199	59	199	201	0.8%
30	Board Committees	56	63	73	7	88	88	20.7%
31	Board Task Forces	38	21	9	8	9	5	-42.3%
32	Moderator	27	18	31	3	31	31	0.0%
33	Nominating Committee	21	23	24	4	24	24	0.0%
34	Commission on Appraisal	20	16	25	2	25	25	0.0%
35	Ministerial Fellowship Committee	119	102	138	44	137	138	0.0%
36	Commission on Social Witness	35	26	30	4	30	30	0.0%
37	Total Board & Volunteer Leadership	584	497	528	131	542	541	2.5%
38								
39	Programs:							
40	Multicultural Growth and Witness	1,467	1,391	1,448	412	1,453	1,427	-1.4%
41								
42	International Office	450	219	235	72	233	227	-3.2%
43	Holdeen International Partners	126	133	285	97	285	210	-26.3%
44	Holdeen India Program	742	863	693	376	621	695	0.3%
45	UU-UNO	0	391	259	122	309	313	20.7%
46	Total International	1,319	1,606	1,472	667	1,448	1,445	-1.8%
47								
48	Congregational Life							
49	Congregational Life	3,056	3,145	3,042	1,040	3,074	3,233	6.3%
50	District APF Grants	438	480	487	98	438	439	-9.9%
51	Office of Congregational Stewardship Services	173	205	306	81	304	300	-2.0%
52	Congregational Growth	126	0	0	0	0	0	n/a
53	Services to Large Congregations	0	0	0	0	0	0	n/a
54	Total Congregational Life	3,792	3,830	3,835	1,219	3,816	3,972	3.6%
55								
56	Ministries and Faith Development							
57	Resource Development Director	204	216	254	69	252	254	0.0%
58	Resource Development Office	491	552	664	191	659	699	5.1%
59	Youth and Young Adult Ministries	587	468	487	124	454	459	-5.7%
60	Director of Ministries and Faith Development	499	729	576	180	578	570	-1.1%
61	Director of RE Credentialing	142	88	93	33	93	95	2.0%
62	Director of Ministerial Credentialing	200	242	204	63	193	198	-2.7%
63	Director of Transitions	317	344	312	125	310	311	-0.3%
64	Office of Church Staff Finances	1,316	1,364	1,416	465	1,413	1,416	0.0%
65	Office of UUA Health Plan	183	163	181	64	183	183	1.4%
66	Director of Professional Development	182	197	202	51	290	192	-5.3%
67	Director of Worship and Music Resources	99	0	0	0	0	0	n/a
68	Scholarships and Ministerial Ed Grants	390	493	552	111	552	553	0.1%
69	Continuing Education	57	129	133	50	133	133	-0.4%
70	Aid Funds	524	297	295	113	295	313	6.4%
71	Panel on Theological Education	549	525	522	170	522	522	0.0%
72	Total Ministries and Faith Development	5,740	5,807	5,892	1,810	5,926	5,898	0.1%

	D	E	F	G	H	I	J	K
1	Unitarian Universalist Association	FY11	FY12	FY13	FY13	FY13	FY13	Percent
2	Budget Summary	Results	Results	Budget	Results	1Q13 Fcst	2Q13 Fcst	Inc/(Dec)
3	Current Operations Expenses				Oct YTD			G to J
73								
74	UU Funding Program	1,247	1,200	1,236	168	1,235	1,235	-0.1%
75	Crisis Relief & Misc. Programs	632	678	372	122	381	381	2.3%
76								
77	Communications							
78	IPW Office	475	506	572	146	550	552	-3.5%
79	Electronic Communications Office	0	0	0	0	0	0	n/a
80	Periodicals Office	862	885	937	272	923	931	-0.6%
81	Publications Administration	560	559	592	171	583	584	-1.2%
82	UUA Bookstore	761	702	759	218	750	737	-2.9%
83	Total Communications	2,658	2,652	2,859	806	2,807	2,804	-1.9%
84								
85	Total Programs	16,854	17,164	17,115	5,204	17,065	17,163	0.3%
86								
87	Administration							
88	Office of the President	550	602	552	175	606	608	10.2%
89	Office of the Executive Vice President	458	511	468	139	501	502	7.4%
90	Contingency Expense	110	60	391	12	248	10	-97.3%
91	Human Resources	356	494	686	167	681	685	-0.2%
92	Total Administration	1,473	1,667	2,097	493	2,037	1,806	-13.9%
93								
94	Infrastructure:							
95	Stewardship and Development							
96	Vice President, Development	150	162	148	55	151	154	4.0%
97	APF Campaign	195	186	244	61	228	237	-3.0%
98	APF Continental Committee	26	20	0	0	0	0	N/A
99	Friends Campaign	308	331	345	83	351	343	-0.6%
100	Charitable Gift and Estate Planning	140	147	172	46	170	154	-10.1%
101	Comprehensive Campaign	1,011	1,099	1,375	356	1,217	1,230	-10.6%
102	Total Stewardship and Development	1,829	1,946	2,285	600	2,117	2,118	-7.3%
103								
104	Information Technology Services							
105	Information Technology Services	1,009	1,009	1,252	329	1,240	1,194	-4.7%
106	ITS Web Team	313	322	351	108	348	348	-0.7%
107	Total Information Technology Services	1,322	1,331	1,603	437	1,588	1,542	-3.8%
108								
109	Internal Services:							
110	Finance							
111	Treasurer and Vice President of Finance	454	493	609	168	629	630	3.4%
112	Financial Services	595	623	622	223	655	654	5.1%
113	Total Finance	1,048	1,117	1,231	391	1,284	1,283	4.3%
114								
115	Facilities							
116	Facilities - General	85	68	81	2	65	56	-31.6%
117	25 Beacon Street	9	55	(0)	(4)	0	(4)	n/a
118	41 Mt Vernon Street	(3)	(12)	0	1	(0)	(7)	n/a
119	Eliot & Pickett House	427	429	446	163	442	445	-0.2%
120	Total Operations Services	518	540	527	161	508	489	-7.2%
121								
122	Total Internal Services	1,566	1,656	1,758	552	1,792	1,773	0.8%
123								
124	Total Infrastructure	6,190	6,600	7,743	2,083	7,534	7,238	-6.5%
125	Total Expenses	23,628	24,261	25,386	7,417	25,141	24,942	-1.7%
126								
127	Current Section Excess/(Deficit)	43	705	(0)	(1,891)	(0)	(73)	
128								