

UUA BOARD ANNUAL PLANNING FY 2026

- ~~August 11, 2025~~
 - ~~Welcome~~
 - ~~Co-Moderators' Report~~
- ~~September 8, 2025~~
 - ~~Consent agenda with meeting minutes~~
 - ~~GA 2026 Site Update~~
 - ~~Review and approve any volunteer appointments~~
- October 15-18, 2025
 - Relationship building
 - Board development
 - Board calendar for FY including GA
 - Financial Orientation with the FAs
 - Co-Moderators' Report
 - Executive Report
 - Consent agenda with meeting minutes
 - Review and approve any volunteer appointments
 - GA 2026 budget and approval
 - Time with Stewardship and Development Staff
 - Update on Bylaws Renewal Process
 - Meet the Moment Update
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- November 10, 2025
 - Consent agenda with meeting minutes
 - Review and approve any volunteer appointments
 - Conflict of Interest Statement
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- December 8, 2025
 - Consent agenda with meeting minutes
 - Review and approve any volunteer appointments
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- January 22-24, 2026
 - Consent agenda with meeting minutes
 - Review and approve any volunteer appointments
 - Distinguished Service Award discussion and decision
 - Co-Moderators' Report
 - Executive Report
 - Finances
 - Q2 Forecast
 - Consolidated financial statements and UUCEF financial statements
 - Audit report
 - General Assembly 2026
 - GA webinar and pre-GA business planning

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- GA business agenda draft
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- February 9, 2026
 - Consent agenda with meeting minutes
 - Review and approve any volunteer appointments
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- March 9, 2026
 - Consent agenda with meeting minutes
 - Review and approve any volunteer appointments
 - General Assembly
 - Update on GA tentative business agenda
 - Finalize ModSquad membership
 - Webinar and mini-assembly planning – dates, participants, etc.
 - Bylaws Renewal Team progress update
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- April 16-18, 2026
 - Consent agenda with meeting minutes
 - Review and approve any volunteer appointments
 - Co-Moderators' Report
 - Executive Report
 - Finances
 - Q3 Forecast
 - Approve budget
 - Capitol and consolidating budgets
 - Consolidated financial statements and UUCEF financial statements
 - Audit report
 - General Assembly
 - Update on GA rules of procedure
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- May 11, 2026
 - Consent agenda with meeting minutes
 - Review and approve any volunteer appointments
 - General Assembly
 - Approve final agenda
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- June 8, 2026
 - Consent agenda with meeting minutes
 - Review and approve any volunteer appointments
 - General Assembly
 - Final prep
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