

Financial Secretary Statement on the Proposed FY 22-23 Operating Budget

The Values & Resources Working Group met twice with Executive Vice President Carey McDonald and Treasurer Andrew McGeorge to review the proposed operating budget for the UUA for FY22-23.

- We concur that the proposed Operating Budget is reasonable.
 - We support the continued prudent use of travel funds
 - We support the new investments proposed by the Administration
 - We concur in the use of PPP and unspent travel funds to smooth out fluctuations in the budgets for future years.
- Regarding the Board's budget:
 - We have requested continued financial support for the Article II Study Commission to complete its work
 - We have requested funding for the Bylaws revision work
 - We have requested funds for the Accountability Team recommended by the Commission on Institutional Change
- We recommend that the Board suspend Policy 2.6.1.1, requiring that the capital and consolidated budgets be submitted in April. The Administration may present these budgets in May 2022.

Respectfully Submitted,

Kathy Burek

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UUA Board Financial Secretary