

Checklist for Reviewing Independent Affiliate Applications

_____ The UUA Board of Trustees determines that the organization is likely to be of substantial benefit to the Unitarian Universalist Movement.

UUA Bylaws (Section C-2.2) Purposes.

The Unitarian Universalist Association shall devote its resources to and exercise its corporate powers for religious, educational and humanitarian purposes. The primary purpose of the Association is to serve the needs of its member congregations, organize new congregations, extend and strengthen Unitarian Universalist institutions and implement its principals.

_____ An attested copy of its charter and copy of its purpose, objectives and bylaws;

_____ Number of members or member groups in the organization;

_____ List of the principle officers with

- dates of their term of service
- personal mail addresses
- congregational membership or congregation where settled

_____ Principle mail address of the organization

_____ Contribution contemplated by Rule 3.8.9;

_____ Financial statement showing income and expenses for the latest fiscal year preceding the date of filing and showing assets, liabilities and net worth as of the end of such fiscal year;

_____ Date upon which its governing board met during the twelve months immediately preceding the date of filing; date/location of Annual Meeting;

_____ Yearly reports of its governing body and its principal officers sent to members during the twelve months immediately preceding the date of filing;

_____ Evidence that it enjoy tax exempt status or reason it does not

_____ Statement outlining how its purpose, mission, and structure model interdependence through engagement, coordination or collaboration of effort and resources with other groups or organizations;

_____ Statement outlining how the organization supports the transformation of institutions and our world to be aligned with those values expressed in our Principles:

- The inherent worth and dignity of every person
- Justice, equity and compassion in human relations
- Acceptance of one another and encouragement to spiritual growth in our congregations
- A free and responsible search for truth and meaning
- The right of conscience and the use of the democratic process within our congregations and in the society at large
- The goal of work community with peace liberty and justice for all
- Respect for the interdependent web of all existence of which we are a part.