

Now is the Time! Comprehensive Fundraising Campaign

State of the Fund Flash Report

Campaign Income Vitals

	Income	Goal	% goal
Cash Gifts	\$ 15,559,883	\$ 20,000,000	78%
Legacy Gifts	\$ 21,460,372	\$ 30,000,000	72%
Campaign Total	\$ 37,020,255	\$ 50,000,000	74%
<i>In Negotiation</i>	<i>\$ 25,131,309</i>	-	-

Cash Detail (including pledges)

UUA Restricted	\$ 11,011,704
UUA Unrestricted	\$ 123,722
Umbrella	\$ 4,424,457
Total Cash Gifts	\$ 15,559,883
Outstanding Pledges	\$ (4,761,146)

Umbrella Giving Detail

UU Organizations	\$ 8,643,494
Congregations	\$ 5,881,402
Total Umbrella Gifts	\$ 14,524,897

*Includes both cash and legacy umbrella gifts
updated 10/15/07*

Legacy Gifts Detail

UUA Restricted	\$ 9,819,589
UUA Unrestricted	\$ 1,306,382
Umbrella	\$ 10,334,401
Total Legacy Gifts	\$ 21,460,372

Legacy Gift Vehicles

Bequests	\$ 13,961,035	57
Charitable Gift Annuities	\$ 3,144,940	88
Deferred Gift Annuities	\$ 250,000	7
Pooled Income Funds	\$ 257,136	14
Trust Gifts	\$ 3,842,313	7
Life Insurance Policies	\$ 4,949	2
Totals	\$ 21,460,372	175

Life income gifts are included at face value

Now is the accepted time, not tomorrow, not some more convenient time...

- W.E.B. DuBois

Totals as of 1/15/2008

These figures have not been reconciled with finance.