

2009 UUA Campaign Financial Statements

Rule G-9.12.8 requires candidates for UUA offices to maintain and disclose campaign finances. The final report of these finances is due 60 days following the opening of General Assembly at which the election took place. The following candidates have provided the required information.

Nick Allen

1. Name of person completing this form if not the candidate:

2. Candidate Information

Nicholas Allen, Youth Trustee At-Large, 1490 Idaho Ave W, , Falcon Heights, MN, 55108, 651-645-7176, nallen@uua.org

3. Did you have any expenses or donations to report?

No (go to end and click submit)

4. Please list your campaign expenses (enter \$0.00 if no expense)

Barb Atlas

1. Name of person completing this form if not the candidate:

2. Candidate Information

Barbara Atlas, GA Planning Committee, 5072 E. Atherton St., , Long Beach, CA, 90815, 562/498-4951, BJAtlas@aol.com

3. Did you have any expenses or donations to report?

No (go to end and click submit)

4. Please list your campaign expenses (enter \$0.00 if no expense)

Erica Baron

1. Name of person completing this form if not the candidate:

Erica Baron

2. Candidate Information

Erica Baron, Commission on Appraisal, 44 Prospect St, Apt 1, Rutland, VT, 05701, 802-855-8125, ebaron@uuma.org

3. Did you have any expenses or donations to report?

No (go to end and click submit)

Dan Brody

1. Name of person completing this form if not the candidate:

2. Candidate Information

Dan Brody, Financial Advisor, 15 Brewster Road, , Newton, MA, 02461, 617-332-5418, dbrody@uua.org

3. Did you have any expenses or donations to report?

Yes (please provide the information requested below)

4. Please list your campaign expenses (enter \$0.00 if no expense)

Internet

287

Total Expenses

287

5. Please indicate the number of contributions in the following categories:

\$251.00 to \$500.99

1

6. Please indicate the names of any groups or organizations making contributions to the campaign and the total amount of contributions received from each group or organization:

none

Gini Courter

1. Name of person completing this form if not the candidate:

Tom Loughrey

2. Candidate Information

Gini Courter, Moderator, 25 Beacon St, , Boston, MA, 02108, (231)
218-3798, gcourter@uua.org

3. Did you have any expenses or donations to report?

Yes (please provide the information requested below)

4. Please list your campaign expenses (enter \$0.00 if no expense)

Campaign materials

\$510.00

Total Expenses

\$510.00

5. Please indicate the number of contributions in the following categories:

Under \$50.00

0

\$50.01 to \$100.99

0

\$101.00 to \$250.99

0

\$251.00 to \$500.99

0

Over \$500.00

0

6. Please indicate the names of any groups or organizations making contributions to the campaign and the total amount of contributions received from each group or organization:

none

Megan Dowdell

1. Name of person completing this form if not the candidate:

2. Candidate Information

Megan Dowdell, Commission on Appraisal, 1798 Scenic Avenue, ,
Berkeley, CA, 94709, 9165048888, megan.dowdell@gmail.com

3. Did you have any expenses or donations to report?

No (go to end and click submit)

4. Please list your campaign expenses (enter \$0.00 if no expense)

Barton Frost

1. Name of person completing this form if not the candidate:

2. Candidate Information

Barton Frost, GAPC, 78 Goldencrest Ave, , Waltham, MA, 02451,
(781)507-1688, barton.frost@gmail.com

3. Did you have any expenses or donations to report?

No (go to end and click submit)

4. Please list your campaign expenses (enter \$0.00 if no expense)

James Hobart

1. Name of person completing this form if not the candidate:

2. Candidate Information

James A. Hobart, UUA Nominating Committee, 5201 S. Inglesdie Ave., ,
Chicago, IL, 60615, 773-590-1684, jamesahobart@aol.com

3. Did you have any expenses or donations to report?

No (go to end and click submit)

4. Please list your campaign expenses (enter \$0.00 if no expense)

Laurel Hallman

1. Name of person completing this form if not the candidate:

Ken Carpenter

2. Candidate Information

Rev. Dr. Laurel Hallman, UUA President, 31 Chestnut Street, Teaticket, Massachusetts, 02536, 972 489 7879, Laurel@LaurelHallman.com

3. Did you have any expenses or donations to report?

Yes (please provide the information requested below)

4. Please list your campaign expenses (enter \$0.00 if no expense)

Travel

\$3,751.90

Postage

\$7,298.81

Telephone

\$2382.69

Internet

\$6,975.29

Printing/copying

\$12,805.00

Campaign materials

\$88,810.00

Staff/Consultants

\$33,000.00

Receptions/meetings

\$45,590.16

other expenses

\$31,845.00

Total Expenses

\$232,646.00

Hallman – continued

5. Please indicate the number of contributions in the following categories:

Under \$50.00

367

\$50.01 to \$100.99

193

\$101.00 to \$250.99

70

\$251.00 to \$500.99

55

Over \$500.00

44

6. Please indicate the names of any groups or organizations making contributions to the campaign and the total amount of contributions received from each group or organization:

There were no groups or organizations making "contributions" to Laurel's Campaign. The following organizations reimbursed Laurel for travel expenses or paid a speaker's fee:

\$200 Women's Day alliance
\$200 Women's Evening Alliance
\$100 Women's Evening Alliance
\$500 NNED
\$100 Women's Day Alliance
\$100 Women's Day Alliance
\$300 Eastshore Unitarian Church
\$250 MNY District
\$200 UUMA
\$500 UU Hendersonville Fellowship
\$200 Women's Evening Alliance
\$400 OMD
\$250 UUC Charlotte
\$250 West Shore UU
\$382.20 MD District
\$500 PCD
\$50 Dallas WEA

Darrick Jackson

1. Name of person completing this form if not the candidate:

Darrick Jackson

2. Candidate Information

Darrick Jackson, Nominating Committee, 234 Sherman Ave., Unit 18,
Meriden, CT, 06450, 617-953-6502, djackson@uuma.org

3. Did you have any expenses or donations to report?

No (go to end and click submit)

4. Please list your campaign expenses (enter \$0.00 if no expense)

Charlie king

1. Name of person completing this form if not the candidate:

2. Candidate Information

Charlie King, UUA trustee-at-large, 862 President St., , Brooklyn, NY,
11215, 718-638-8075, cbking@att.net

3. Did you have any expenses or donations to report?

No (go to end and click submit)

4. Please list your campaign expenses (enter \$0.00 if no expense)

Nana' Kratochvil

1. Name of person completing this form if not the candidate:

NA

2. Candidate Information

Rev. Dr. Nana' Kratochvil, Commission on Appraisal, 1571 Lexington
Ave., , Muskegon, MI, 49441, 2317590522, nanakratochvil@gmail.com

3. Did you have any expenses or donations to report?

No (go to end and click submit)

4. Please list your campaign expenses (enter \$0.00 if no expense)

Peter Morales

1. Name of person completing this form if not the candidate:
Patricia Robitschek, Campaign Treasurer
2. Candidate Information
Peter Morales, UUA President, 15321 W. 66th Pl., , Arvada, CO, 80007, 7209876501, pmorales@uua.org
3. Did you have any expenses or donations to report?
Yes (please provide the information requested below)
4. Please list your campaign expenses (enter \$0.00 if no expense)
Travel 5,471.56
Postage 5,353.25
Telephone 0
Internet 6,067.15
Printing/copying 4,681.63
Campaign materials 39,340.33
Staff/Consultants 26,000.00
Receptions/meetings 1,351.07
other expenses 4,155.04
Total Expenses 92,420.03

Morales – continued

5. Please indicate the number of contributions in the following categories:

Under \$50.00

88

\$50.01 to \$100.99

62

\$101.00 to \$250.99

65

\$251.00 to \$500.99

40

Over \$500.00

22

6. Please indicate the names of any groups or organizations making contributions to the campaign and the total amount of contributions received from each group or organization:

None

David May

1. Name of person completing this form if not the candidate:

2. Candidate Information

David May, Commission on Social Witness, 11846 Castle Ridge Drive, ,
Houston, TX, 77077, 2814939278, dsmay@sbcglobal.net

3. Did you have any expenses or donations to report?

No (go to end and click submit)

4. Please list your campaign expenses (enter \$0.00 if no expense)

Leon Spencer

1. Name of person completing this form if not the candidate:

2. Candidate Information

Leon Spencer, Nomination Committee, 747 Brookwood, , Statesboro, GA, 30461, 9126044195, leonspencer@frontiernet.net

3. Did you have any expenses or donations to report?

No (go to end and click submit)

4. Please list your campaign expenses (enter \$0.00 if no expense)

Heather Starr

1. Name of person completing this form if not the candidate:

2. Candidate Information

Rev. Heather Starr, Commission on Social Witness, 1145 NW Milwaukee Avenue, , Bend, OR, 97701, 541-390-6052, heathermstarr@yahoo.com

3. Did you have any expenses or donations to report?

No (go to end and click submit)

4. Please list your campaign expenses (enter \$0.00 if no expense)

Walt Wieder

1. Name of person completing this form if not the candidate:

2. Candidate Information

Rev. Dr. Walter F. Wieder, General Assembly Planning Committee, 1326 N. Central Ave., # 204, Phoenix, AZ, 85004, 602-690-9112, wwieder@uuma.org

3. Did you have any expenses or donations to report?

No (go to end and click submit)

4. Please list your campaign expenses (enter \$0.00 if no expense)

W. Frederick Wooden

1. Name of person completing this form if not the candidate:

2. Candidate Information

W. Frederick Wooden, Board of Review, 253 Madison Ave SE, , Grand Rapids, Michigan, 49503, 616-304-1850, wfwbklyn@gmail.com

3. Did you have any expenses or donations to report?

No (go to end and click submit)

4. Please list your campaign expenses (enter \$0.00 if no expense)