

A	B	C	D	E	F	G	H	I	J	K	L
1									6		
2		Unitarian Universalist Association	FY05	FY05	FY06	FY06	FY07	FY07	FY08	FY08	FY08
3	Detail	Budget Overview	Budget	Results	Budget	Results	Budget	Results	Propose	Adjusted	Budget
4	Page #	Current Operations	10/17/04		10/15/05		10/19/06		04/22/06	05/03/06	01/18/07
5											
6		INCOME									
7	1	Income for General Support									
8		Fundraising	7,770,592	7,750,372	8,493,307	8,343,543	8,742,684	8,742,684	9,703,582	9,703,582	9,244,739
9		Administration Fees	843,182	848,318	911,298	905,963	694,697	694,697	674,762	714,762	723,762
10		General Investment Income	2,013,922	2,013,922	2,074,665	2,074,665	2,164,738	2,164,738	2,209,826	2,209,826	2,182,002
11		Other Current Fund Income	2,703,414	2,643,294	2,782,775	2,902,158	2,808,110	2,808,110	2,642,090	2,642,090	2,932,388
12		Total Income for General Support	13,331,110	13,255,906	14,262,045	14,226,329	14,410,229	14,410,229	15,230,260	15,270,260	15,082,891
13											
14	2	Income for Designated Purposes									
15		Handing on the Future Income	306,460	255,654	227,737	208,852	209,500	209,500	252,000	252,000	350,000
16		Campaign for Unitarian Universalism	925,324	919,471	931,871	721,367	762,450	762,450	434,000	509,000	612,573
17		Campaign 2010		164,784	0	89,657	895,500	895,500	0	200,000	1,660,000
18	3	UUCSR Veatch Grants	2,098,254	1,880,944	2,029,035	1,839,028	1,859,444	1,859,444	1,864,428	1,929,428	1,961,558
19	4	Grants and Scholarships	824,807	764,201	809,679	803,562	841,542	841,542	845,731	845,731	847,935
20		Our Whole Lives									
21		Ministerial Aid Funds	517,735	462,983	480,000	465,491	470,000	470,000	480,000	480,000	480,000
22		Holdeen and International Trusts	1,344,718	1,353,819	1,373,366	1,370,100	1,455,168	1,455,168	1,425,209	1,425,209	1,452,683
23	5	Income for Other Purposes	1,154,762	1,159,744	1,413,761	3,572,555	2,080,129	2,080,129	2,032,752	2,042,752	2,090,838
24		Total Income for Designated Purposes	7,172,060	6,961,600	7,265,449	9,070,612	8,573,733	8,573,733	7,334,120	7,684,120	9,455,587
25	36	General Assembly - net	0	(40,040)	0	118,206	0	0	0	(0)	(0)
26		Total Income	20,503,170	20,177,466	21,527,494	23,415,147	22,983,962	22,983,962	22,564,380	22,954,380	24,538,478
27											
28		EXPENDITURES									
29	6	Board & Volunteer Leadership	1,681,582	1,575,048	678,400	715,765	773,827	773,827	723,372	723,372	765,875
30											
31		Programs									
32	8	Advocacy and Witness	2,171,648	2,116,034	2,187,819	2,191,736	2,034,436	2,034,436	2,010,248	2,018,459	2,040,360
33	10	Congregational Services	1,931,305	2,101,314	1,930,651	2,049,302	1,943,594	1,943,593	1,628,744	1,636,786	2,501,952
34	14	District Services	2,230,594	2,152,398	2,393,493	2,325,293	2,594,686	2,594,686	2,768,877	2,760,939	2,728,915
35	16	Identity Based Ministries	491,612	497,563	492,109	495,145	665,285	665,285	517,893	522,785	660,901
36	17	Lifespan Faith Development	815,904	786,844	962,241	827,718	1,031,229	1,031,229	985,832	988,199	1,010,551
37	19	Ministry and Professional Development	2,764,343	2,586,076	2,643,807	2,652,777	2,836,999	2,836,999	2,690,021	2,707,318	2,925,974
38	23	UU Funding Program			1,019,428	1,050,553	946,944	946,944	1,020,397	1,022,395	999,469
39		Total Programs	10,405,406	10,240,229	11,629,548	11,592,524	12,053,171	12,053,172	11,622,011	11,656,880	12,868,123
40											
41		Communications									
42	24	Communications	2,166,582	2,135,057	2,208,517	2,130,047	2,701,149	2,701,150	2,639,099	2,658,580	2,748,338
43		Beacon Press supplement	0	0	0	0	0	0	0	0	0
44		Total Publishing	2,166,582	2,135,057	2,208,517	2,130,047	2,701,149	2,701,150	2,639,099	2,658,580	2,748,338
45											
46											
47	27	Administration	1,452,228	1,424,035	1,413,414	1,423,403	1,545,452	1,545,452	1,779,716	1,826,323	1,802,324
48											
49		Infrastructure									
50	29	Stewardship and Development	1,612,036	1,535,423	2,220,056	2,365,429	2,478,944	2,478,945	2,917,207	2,961,834	2,769,076
51	31	Information Technology Services	1,173,243	1,196,112	1,257,273	1,155,079	1,142,840	1,142,840	1,148,271	1,098,028	1,267,520
52	32	Internal Services	2,012,094	2,062,817	2,120,286	3,988,221	2,288,577	2,288,576	2,150,486	2,166,422	2,317,221
53		Total Infrastructure	4,797,373	4,794,352	5,597,615	7,508,729	5,910,362	5,910,361	6,215,964	6,226,284	6,353,818
54											
55		Total Expenditures	20,503,170	20,168,725	21,527,494	23,370,468	22,983,962	22,983,962	22,980,161	23,091,439	24,538,478
56											
57		Expenditures (over) under Income	0	8,740	0	44,679	0	0	(415,781)	(137,060)	0

	A	B	C	D	E	F	G	H	I	J	K	L	M
1											6		
2				Unitarian Universalist Association	FY05	FY05	FY06	FY06	FY07	FY07	FY08	FY08	FY08
3	Detail	Center		Budget Summary	Budget	Results	Budget	Results	Budget	Results	Propose	Adjusted	Budget
4	Page #	FY03+		Current Operations Expenditures	10/17/04		10/15/05		10/19/06		04/22/06	05/03/06	01/18/07
5													
6	6			Board & Volunteer Leadership									
7		100		Board of Trustees	188,201	194,910	195,000	233,458	215,000	215,000	215,000	215,000	215,000
8		110		Board Committees	110,607	124,210	108,500	98,446	108,302	108,302	117,822	117,822	112,325
9		115		Board Task Forces	0	18,840	106,500	81,601	112,325	112,325	89,600	89,600	92,600
10		120		Moderator	20,000	16,116	20,000	27,884	20,000	20,000	20,000	20,000	20,000
11		130		Nominating Committee	19,000	17,278	19,000	21,647	20,000	20,000	20,000	20,000	20,000
12		140		Fulfilling the Promise									
13		150		Commission on Appraisal	30,000	36,902	25,000	36,667	35,000	35,000	40,000	40,000	35,000
14		160		Ministerial Fellowship Committee	172,500	153,601	169,000	184,299	181,500	181,500	185,000	185,000	195,000
15		170		APF Continental Committee	33,020	28,213	35,400	31,763	34,700	34,700	35,950	35,950	35,950
16		180		U U Funding Program	1,108,254	984,978	0	0	0	0	0	0	0
17		190		Commission on Social Witness					47,000	47,000	0	0	40,000
18				Total Board & Volunteer Leadership	1,681,582	1,575,048	678,400	715,765	773,827	773,827	723,372	723,372	765,875
19													
20				Programs									
21	8			Advocacy and Witness									
22		208		Information and Public Witness (pre-FY07)	222,430	197,169	225,311	213,159	0	0	0	0	0
23		210		Advocacy Programs	602,683	559,144	588,074	608,477	579,268	579,268	583,067	587,379	591,127
24		236		International Office	200,234	202,372	203,766	190,646	212,095	212,095	204,792	206,437	207,023
25		237		Holdeen Designation Trusts	446,987	466,538	464,175	464,896	467,181	467,181	486,119	486,119	456,119
26		238		Holdeen India Program	699,314	690,812	706,493	714,558	775,892	775,892	736,270	738,524	786,092
27				Total Advocacy and Witness	2,171,648	2,116,034	2,187,819	2,191,736	2,034,436	2,034,436	2,010,248	2,018,459	2,040,360
28													
29	10			Congregational Services									
30		400		Director's Office	367,167	645,266	226,886	225,355	275,943	275,942	249,025	251,757	250,955
31		405		Congregational Growth	0	0	613,457	748,941	539,403	539,403	315,100	315,100	1,136,029
32		410		Lay Leadership Development	0	0	0	0	0	0	0	0	0
33		415		New Congregation and Growth Resources	271,362	228,032	84,743	89,931	0	0	0	0	0
34		418		Congregational Justice Making Resources	166,513	154,471	97,932	88,433	112,450	112,450	110,950	110,950	107,450
35		420		Young Adult and Campus Ministry	374,911	382,358	390,215	388,161	436,406	436,406	396,364	398,735	419,643
36		425		Congregational Fundraising Services	430,233	375,054	430,143	406,365	466,199	466,199	442,394	444,223	472,920
37		435		Services to Large Congregations	321,119	316,133	87,275	102,116	113,193	113,193	114,910	116,021	114,955
38				Total Congregational Services	1,931,305	2,101,314	1,930,651	2,049,302	1,943,594	1,943,593	1,628,744	1,636,786	2,501,952
39													
40	14			District Services									
41		440		District Services	1,639,056	1,560,860	1,789,251	1,721,051	1,950,233	1,950,233	2,078,743	2,070,805	2,038,781
42		440		District APF Grants	591,538	591,538	604,242	604,242	644,453	644,453	690,134	690,134	690,134
43				Total District Services	2,230,594	2,152,398	2,393,493	2,325,293	2,594,686	2,594,686	2,768,877	2,760,939	2,728,915
44													
45													
46	16	450		Identity-Based Ministries	491,612	497,563	492,109	495,145	665,285	665,285	517,893	522,785	660,901
47				Total Identity-Based Ministries	491,612	497,563	492,109	495,145	665,285	665,285	517,893	522,785	660,901
48													

A	B	C	D	E	F	G	H	I	J	K	L	M
1										6		
2			Unitarian Universalist Association	FY05	FY05	FY06	FY06	FY07	FY07	FY08	FY08	FY08
3	Detail	Center	Budget Summary	Budget	Results	Budget	Results	Budget	Results	Propose	Adjusted	Budget
4	Page #	FY03+	Current Operations Expenditures	10/17/04		10/15/05		10/19/06		04/22/06	05/03/06	01/18/07
49	17		Lifespan Faith Development									
50		454	Director of Lifespan Faith Development	168,846	162,825	179,145	176,077	211,135	211,135	208,286	210,326	211,962
51		456	Curriculum Development	324,995	287,143	407,884	287,510	449,366	449,366	450,529	453,887	461,401
52			OWL									
53		458	Youth Office	244,665	256,616	296,425	286,806	282,517	282,517	245,333	242,302	248,530
54		459	Youth Council	49,898	48,886	53,787	52,826	61,011	61,011	54,484	54,484	61,458
55		460	Youth Programs	27,500	31,375	25,000	24,499	27,200	27,200	27,200	27,200	27,200
56			Total Lifespan Faith Development	815,904	786,844	962,241	827,718	1,031,229	1,031,229	985,832	988,199	1,010,551
57												
58	19		Ministry and Professional Leadership									
59		466	Director of Ministry and Professional Leadership	269,749	246,335	234,476	228,456	261,209	261,209	250,869	253,535	265,209
60		468	RE Credentialing	121,977	111,024	128,780	116,792	131,483	131,483	132,029	133,575	138,064
61		470	Ministerial Credentialing	160,449	155,701	176,261	172,270	183,290	183,290	165,512	167,550	191,412
62		472	Settlement	216,919	213,888	198,236	187,100	206,014	206,014	210,629	212,470	219,648
63		474	Office of Church Staff Finances	238,697	236,357	243,457	237,676	344,417	344,417	246,177	248,694	373,624
64		476	Professional Development	217,184	208,135	162,919	195,746	150,594	150,594	151,075	157,762	156,633
65		478	Scholarships and Ministerial Ed Grants	366,423	303,373	332,834	343,633	360,667	360,667	339,805	339,805	361,913
66		478	Continuing Education	57,403	50,282	70,000	63,056	70,000	70,000	70,000	70,000	70,000
67		478	Aid Funds	538,166	498,653	499,000	512,538	514,000	514,000	499,000	499,000	524,000
68		478	Recruitment									
69		478	Panel on Theological Education	577,375	562,328	597,845	595,510	615,325	615,325	624,926	624,926	625,472
70			Total Ministry and Professional Development	2,764,343	2,586,076	2,643,807	2,652,777	2,836,999	2,836,999	2,690,021	2,707,318	2,925,974
71												
72	23	495	U U Funding Program			1,019,428	1,050,553	946,944	946,944	1,020,397	1,022,395	999,469
73			Total Programs	#####	10,240,229	11,629,548	11,592,524	12,053,171	12,053,172	11,622,011	11,656,880	12,868,123
74												
75			Publishing									
76	24		Communications									
77		540	Director of Communications (pre-FY07)	109,015	117,787	161,682	121,826	0	0	0	0	0
78		541	Director of Communications (FY07)					249,595	249,595	269,092	272,214	283,755
79		543	Office of Electronic Communications (FY07)					229,345	229,345	212,220	214,453	239,907
80		545	Periodicals	816,431	735,218	723,163	738,497	901,748	901,748	844,767	850,176	811,487
81		560	Publications Administration	443,304	495,956	473,995	472,458	502,414	502,414	518,727	524,838	571,846
82		565	UUA Bookstore	797,832	786,096	849,677	797,266	818,048	818,048	794,294	796,899	841,343
83		570	Skinner House Books									
84			Total Communications	2,166,582	2,135,057	2,208,517	2,130,047	2,701,149	2,701,150	2,639,099	2,658,580	2,748,338
85												
86			Beacon Press supplement	0	0	0	0	0	0	0	0	0
87												
88												
89												
90			Beacon Press									
91			Total Operating Income		5,039,718	4,227,722	5,022,298					
92			Total Operating Expenses		4,783,018	4,446,512	4,866,993					
93			Beacon Press (display only, not in totals)		256,700	(218,790)	155,305	0	0	0	0	0
94			Total Communications	2,166,582	2,135,057	2,208,517	2,130,047	2,701,149	2,701,150	2,639,099	2,658,580	2,748,338
95												

A	B	C	D	E	F	G	H	I	J	K	L	M
1										6		
2			Unitarian Universalist Association	FY05	FY05	FY06	FY06	FY07	FY07	FY08	FY08	FY08
3	Detail	Center	Budget Summary	Budget	Results	Budget	Results	Budget	Results	Propose	Adjusted	Budget
4	Page #	FY03+	Current Operations Expenditures	10/17/04		10/15/05		10/19/06		04/22/06	05/03/06	01/18/07
96												
97	27		Administration									
98		625	Office of the President	325,652	376,165	358,148	377,411	376,718	376,718	362,202	365,407	352,201
99		627	Office of the Executive Vice President	311,368	278,745	315,164	320,791	338,513	338,513	327,054	330,153	333,741
100		628	Contingency Expense	319,031	163,619	344,138	198,821	348,064	348,064	386,515	426,515	364,515
101		630	Human Resources	496,177	605,506	395,963	526,380	482,157	482,157	703,945	704,248	751,867
102			Total Administration	1,452,228	1,424,035	1,413,414	1,423,403	1,545,452	1,545,452	1,779,716	1,826,323	1,802,324
103												
104			International									
105		N/A	International Office									
106		N/A	Holdeen Designation Trusts									
107		N/A	Holdeen India Program									
108			Total International									
109												
110		N/A	U U Funding Program									
111			Infrastructure									
112	29		Stewardship and Development									
113		640	Vice President, Development	99,063	115,008	114,313	114,300	115,432	115,432	127,930	128,481	124,845
114		642	APF Campaign	199,373	194,848	204,599	186,311	129,688	129,688	243,129	245,827	137,104
115		644	Friends Campaign	335,251	351,053	547,883	401,625	463,824	463,824	719,343	720,808	598,666
116		646	Charitable Gift and Estate Planning	190,528	163,545	176,350	151,264	128,323	128,323	171,730	173,134	157,914
117		648	Campaign for UUism / Future Campaign	787,822	710,969	1,176,911	1,511,929	1,641,678	1,641,678	1,655,075	1,693,583	1,750,548
118			Total Stewardship and Development	1,612,036	1,535,423	2,220,056	2,365,429	2,478,944	2,478,945	2,917,207	2,961,834	2,769,076
119												
120	31		Information Technology Services									
121		654	Data and Technical Services	945,482	966,996	1,026,150	911,230	1,142,840	1,142,840	1,148,271	1,098,028	1,267,520
122		656	Office of Electronic Communications (pre-FY07)	227,761	229,116	231,123	243,849	0	0	0	0	0
123			Total Information Technology Services	1,173,243	1,196,112	1,257,273	1,155,079	1,142,840	1,142,840	1,148,271	1,098,028	1,267,520
124												
125	32		Internal Services									
126			Finance									
127		674	Treasurer and Vice President of Finance	248,989	256,580	274,439	271,626	296,609	296,609	286,701	289,345	289,364
128		676	Financial Services	479,589	453,970	499,764	490,933	504,262	504,261	504,766	510,959	516,240
129		678	Miscellaneous Funds and Scholarships	0	49,867	0	1,816,483	48,230	48,230	0	0	48,230
130			Total Finance	728,578	760,417	774,203	2,579,042	849,101	849,100	791,466	800,304	853,835
131												
132			Facilities									
133		684	Facilities - General	770,475	784,020	777,450	798,809	809,114	809,114	761,180	766,306	835,678
134		686	25 Beacon Street	97,000	95,037	105,650	125,107	120,000	120,000	100,000	100,000	112,000
135		688	41 Mt Vernon Street	171,579	178,702	186,956	219,445	229,259	229,259	235,564	235,564	222,409
136		690	Eliot & Pickett House	244,462	244,641	276,028	265,818	281,103	281,103	262,275	264,249	293,299
137			Total Operations Services	1,283,516	1,302,400	1,346,084	1,409,179	1,439,476	1,439,476	1,359,019	1,366,119	1,463,386
138												
139			Total Internal Services	2,012,094	2,062,817	2,120,286	3,988,221	2,288,577	2,288,576	2,150,486	2,166,422	2,317,221
140												
141			Total Infrastructure	6,249,600	6,218,387	7,011,029	8,932,132	7,455,814	7,455,813	7,995,679	8,052,607	8,156,142
142												
143			Total Expenditures	#####	20,168,726	21,527,494	23,370,468	22,983,962	22,983,962	22,980,161	23,091,439	24,538,478
144												