

Lenard S. Cohen
Certified Financial Planner®



Len Cohen has been an independent financial advisor¹ in the Washington DC metro area for over 25 years. His firm, CF Services Group, Inc., is located in Gaithersburg MD. He helps families, small businesses, and nonprofit organizations specify and achieve their financial goals.

Len is a member of the Unitarian Universalist Church of Rockville and currently serves on the church's Planned Giving Committee. He was a member of an ad hoc investment policy committee which recommended that UUCR move its endowment fund to the UUA Common Endowment Fund in 2008.

¹ Securities and advisory services provided through Walnut Street Securities, Inc., FINRA/SIPC.